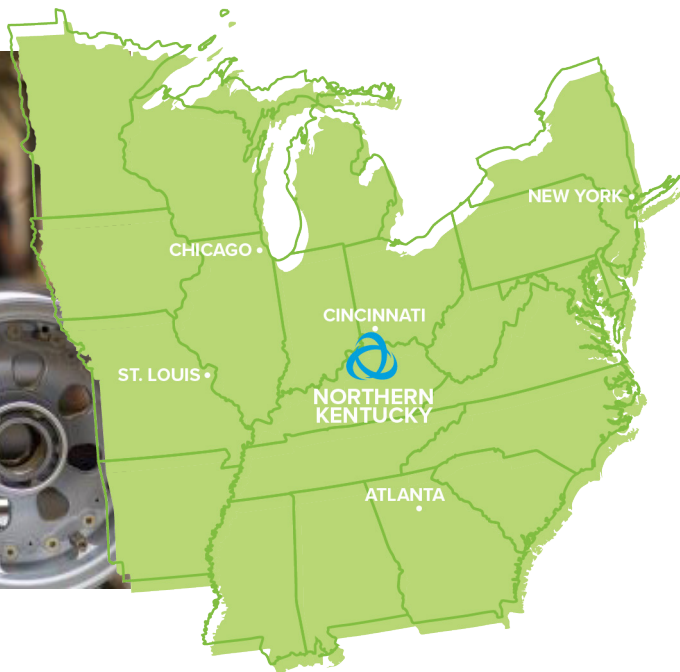


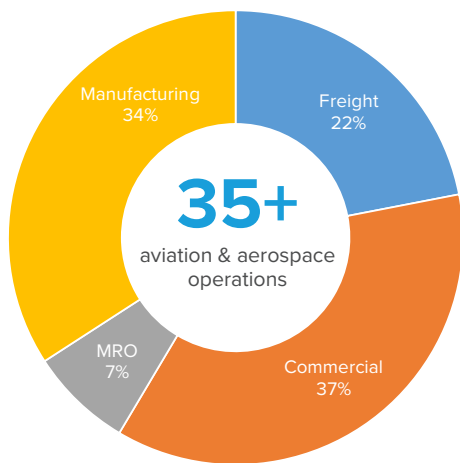
# NORTHERN KENTUCKY AVIATION & AEROSPACE



**#1** Fastest growing freight & cargo airport in North America  
 Source: CVG Airport

**#2** Most competitive location in North America for aviation & aerospace  
 Source: Site Selection Magazine, 2015

## NKY AVIATION & AEROSPACE CLUSTER



Source: Northern Kentucky Tri-ED



## Northern Kentucky Overview

The Northern Kentucky region is comprised of Boone, Kenton, and Campbell Counties and is a key part of the larger Cincinnati MSA. As the site of the Cincinnati/Northern Kentucky International Airport, Northern Kentucky offers aviation and aerospace companies access to four active runways; proximity to DHL's North American hub and GE Aviation's global headquarters; manufacturing expertise through companies like Safran Landing Systems and Meggitt Polymers & Composites; and a robust supply chain of chemical, plastics, composites, and metal manufacturing. Connect with us and we will connect you throughout Greater Cincinnati and beyond.

## Major Employers

### Manufacturing

Safran Landing Systems  
 Meggitt Polymers & Composites  
 Fives Machining Systems  
 Meyer Tool  
 Celanese  
 Ellison Surface Technologies

### Freight/Distribution

DHL North American Hub  
 GE Aviation  
 Southern Air

### MRO

GE On Wing Support  
 Triad International Maintenance

### Commercial

Delta Airlines  
 Delta Private Jets  
 United  
 Frontier  
 Allegiant  
 OneJet

# NORTHERN KENTUCKY AVIATION & AEROSPACE



## SOAR Southwest Ohio & Northern Kentucky Aerospace Region



The Southwest Ohio & Northern Kentucky Aerospace Region (SOAR) is one of 12 federally-designated manufacturing communities by the U.S. Department of Commerce. This designation gives preferential status on a number of federal grants, a point of contact within the federal government to help navigate grant opportunities, and the ability to brand the Greater Cincinnati/Dayton region as center of U.S. Aerospace Manufacturing.

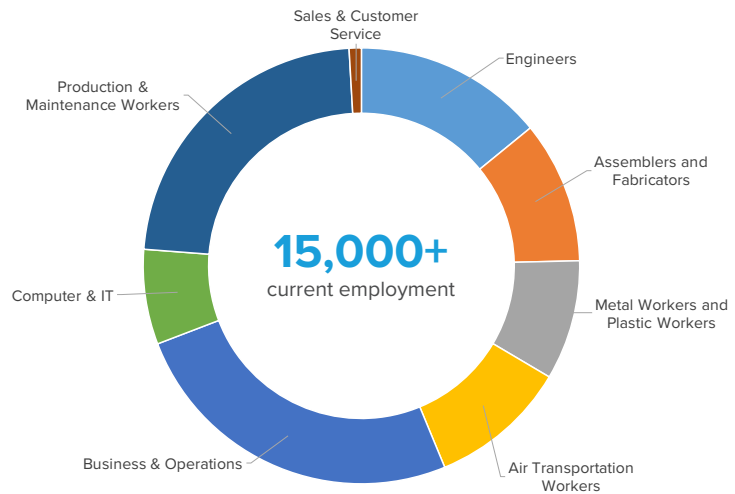
The goal of the SOAR is to be viewed by the aerospace manufacturing industry as the place to manufacture parts and engines globally and to bring new investments by aircraft manufacturers and their supply chain to the region.

SOAR is a 27 county region in Southwestern Ohio, Northern Kentucky, and Southeast Indiana.



## Workforce Overview

With a labor shed of over 1 million people and more than 15,000 people currently employed the aviation and aerospace sector Northern Kentucky has a strong core of both professional and production workers. The talent pipeline features more than 6,000 engineering graduates per year within 100 miles and rapidly growing advanced manufacturing technician programs at Gateway Community & Technical College.



Based on 45 minute commute radius from Northern Kentucky  
Source: JobsEQ

## Labor Cost Comparison

Region	Avg. Annual Wage
Northern Kentucky	\$47,400
Nashville	\$48,800
Orlando	\$53,100
Dallas	\$55,900
Seattle	\$103,000
Houston	\$118,000

Aviation & aerospace occupations; Source: JobsEQ, 2016

## Recent Announcements

Safran Landing Systems  
\$150M | 104 Jobs

DHL Express (USA)  
\$108M | 81 Jobs

Meggitt  
\$11.8M | 220 Jobs

Fives Machining Systems  
\$1.7M | 20 Jobs

Allegiant Airlines  
\$3M | 15 Jobs

PSA Airlines  
200 Jobs